

Two Beyond the Basics™ Fall Seminars

# WHAT EVERY FAMILY LAW ATTORNEY NEEDS TO KNOW ABOUT APPEALS

Seminar leader:

## Garrett C. Dailey, Esq., CFLS, AAML

If you are trying family law cases and/or advising parties in family law matters, there are certain nuances that you must understand about appellate remedies. Without knowing them, you cannot present your case as effectively to the trial court or advise your client about relief on appeal.

# TIL DEATH OR DIVORCE: CROSS-OVER ISSUES FOR ESTATE PLANNERS AND FAMILY LAW COUNSEL

Seminar leaders:

# Diana E. Richmond, Esq., CFLS, AAML Ellen I. Kahn, Esq. Raquel L. Sefton, Esq., CFLS

If you are dealing with family law clients, there are certain estate planning issues that you must understand. These include ATROs, Premarital Agreements, Marital Agreements, Bifurcation of Status, and the effect of death on marital issues.

Both programs qualify for 3.0 hours of MCLE/Legal Specialization credit

Attorney's BriefCase®

California Family Law

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Who should attend: These are detailed and nuanced seminars discussing issues that occur in most Family Law cases. While not intended as primers on probate or appellate law, they are designed to inform Family Law practitioners of topics that cross over from these related areas.

Topics to be covered in the Appeals seminar include:

- The appellate process
  - o Judgments presumed correct
  - o Appealable orders
  - o Temporary orders
  - o Bifurcated appeals
  - Writs
- > An adequate record
  - o Importance
  - o How to make one
  - Why doing so makes you a better lawyer
- > Statements of Decision
  - o Importance
  - o Requesting
  - o Drafting
  - Objecting
  - o Interpreting CRC 3.1590
- > Time to appeal
- A few important procedural points
- > Standards of Review
  - What they are
  - Why they matter
- ➤ Should you appeal?
  - Likelihood of success
  - o Are you wasting your time?
  - o Cost
  - o Do it yourself?
  - o Drafting
  - Remittitur

Topics to be covered in the Probate seminar include:

- > ATROs
  - o Nonprobate transfers
  - o Insurance restrictions
  - o Interim estate planning
- ➤ Bifurcation of Status
  - o Effect of death
  - o Interim QDROs
- > Issues following death
  - o Creditors' claims
  - Characterization of property and debts in Probate Court
  - o Fam. Code §2640
  - o Fiduciary Duty issues
- > Premarital Agreements
  - o Drafting
  - Timing
  - o Disclosures
  - o Enforceable provisions
  - Unenforceable provisions
  - Spousal support
- > Marital Agreements
  - o Effective agreements
  - o Effect of Fiduciary Duty
  - o Characterization issues
  - Conflict between probate planning and Marital Dissolutions
- > Effective Transmutations
  - o Trust Agreements
  - o Partnership Agreements

These activities have been approved for 3.0 hours of Family Law specialization credit by the California Board of Legal Specialization. These activities have been approved for Minimum Continuing Legal Education Credit by the State Bar of California in the amount of 3.0 hours. Attorney's Briefcase, Inc. certifies that these activities conform to the standards for approved education activities prescribed by the rules and regulations of the State Bar of California governing minimum continuing legal education.

### Appeals Seminar Leader:

GARRETT C. DAILEY: A Certified Family Law Specialist and Fellow in the American Academy of Matrimonial Lawyers, which named him California's "Family Law Person of the Year" for 2006. Received ACFLS Hall of Fame and 30th Anniversary Awards. Emphasizes appellate practice. His published opinions include: Elkins, LaMusga; Hill & Dittmer, Sorge; Cadwell-Faso & Faso; Heiner, Pearlstein and Drapeau. Author of Attorney's Brief Case®; Suppor Tax®; and Lawgic®.

#### Probate Seminar Leaders:

ELLEN I. KAHN: Managing partner of Sideman & Bancroft LLP specializing in estate planning and trust administration. Listed in The Best Lawyers of America since 2010 and is consistently listed as a Northern California "Super Lawyer."

DIANA E. RICHMOND: A Certified Family Law Specialist and Fellow in the American Academy of Matrimonial Lawyers. Listed in The Best Lawyers of America since 1983 and designated by Best Lawyers as the 2012 San Francisco Family Law Mediator of the Year, and the 2009 San Francisco Family Law Lawyer of the Year. She received the 2007 Hall of Fame Award from the Association of Certified Family Law Specialists.

RAQUEL L. SEFTON: A Certified Family Law Specialist and Head of the Family Law Group at Sideman & Bancroft LLP. She specializes in all aspects of complex family law related issues.

### **REGISTRATION FORM**

PROBATE SEMIN	<u>AR</u>				
Oct. 23,	2012 San Francisco LIVE		Oct. 30, 2012 Webcast	(1 p.m. & 6 j	p.m.)
DVD/C	D of presentation (circle choice)				
Oct. 18,	AR 2012 Berkeley 2012 Santa Clara D of presentation (circle choice)		Oct. 24, 2012 Culver (Oct. 25, 2012 Santa A	, , ,	
Name:		Firm:			
Address:		City:		State:	Zip:
Phone:	Fax:		Email:		
Name on Cr	edit Card:		Number:		
Amount: \$175 (two days before		seminar)	Expiration:		ode:
	\$200 (day before or at t	he door	)		
\$175 DVD/CD (circle choice) (includes materials and program slides					
	(plus tax and shipping:	\$197.31	1)		

#### \$50 Cancellation Fee

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